

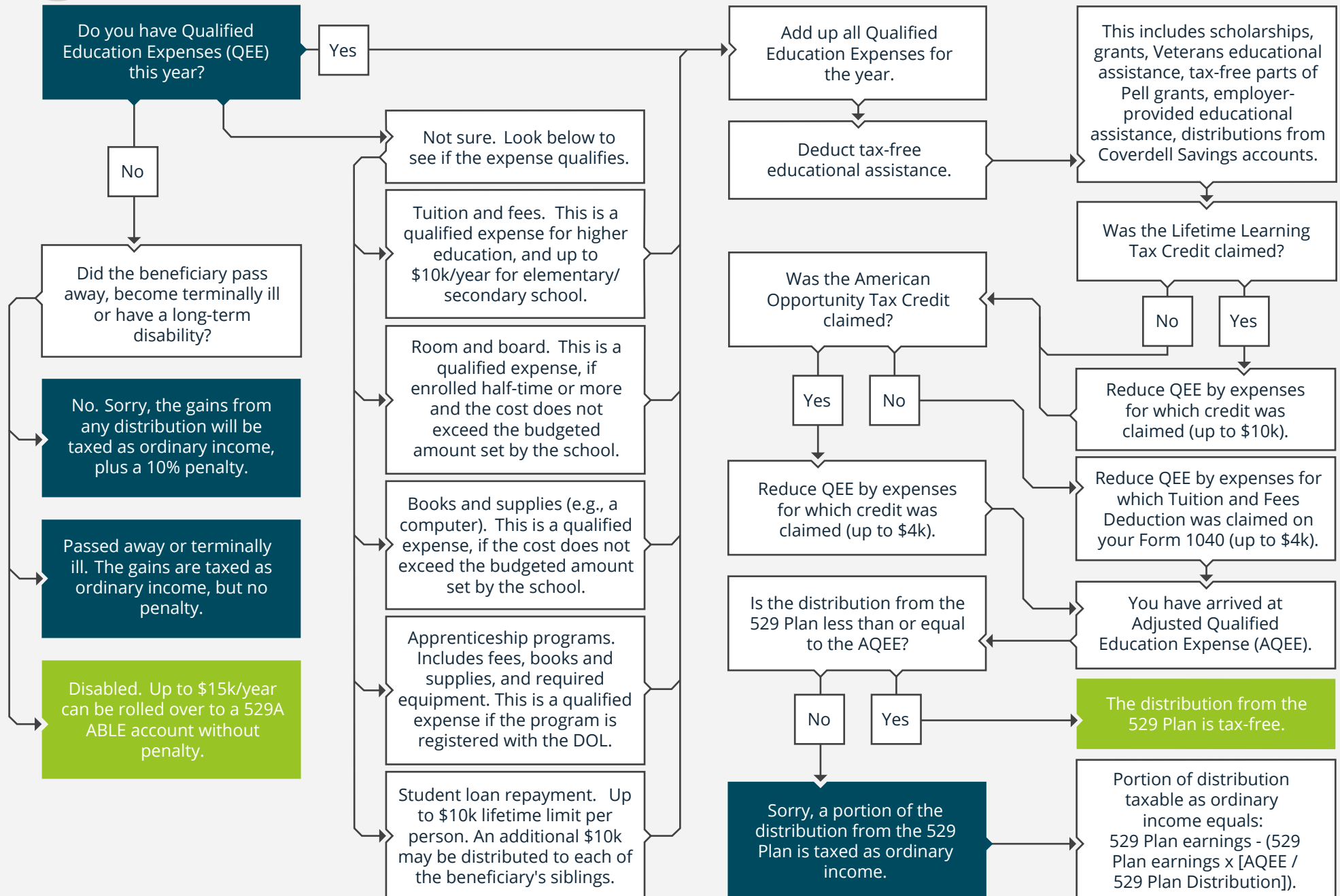
2021 · IS THE DISTRIBUTION FROM MY 529 PLAN SUBJECT TO FEDERAL INCOME TAX?



TUSHINGHAM
WEALTH STRATEGIES



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Thanks for visiting Tushingham Wealth Strategies. Our goal is to empower you to obtain financial independence. We accomplish this through a "Personal CFO" service that will help you proactively plan your financial affairs, free up time, and help you live your ideal life worry-free.

Your Personal CFO will guide you in making informed decisions regarding your retirement planning. This includes creating a reliable income stream, minimizing taxes, and optimizing your Social Security benefits.

You will also receive guidance on how and what to pay for college and advice on paying off student loans. With some colleges now costing over \$300,000 we feel it's imperative to incorporate college and retirement planning into one strategy.

This will all be coordinated with a team of experienced professionals, from CPAs to attorneys, on a technology-driven platform that will simplify your life.

Please contact us to experience the difference.

Brett Tushingham, CFP® , Owner and Financial Advisor

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